

DONALD W. SEARLES, Cal. Bar No. 135705  
Email: searlesd@sec.gov  
LYNN M. DEAN, Cal. Bar No. 205562  
Email: deanl@sec.gov

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Attorneys for Plaintiff  
Securities and Exchange Commission  
Michele Wein Layne Regional Director  
John W. Berry, Regional Trial Counsel  
5670 Wilshire Boulevard, 11th Floor  
Los Angeles, California 90036-3648  
Telephone: (323) 965-3998  
Facsimile: (323) 965-3908

DEPUTY

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF CALIFORNIA**

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

vs.

VERDE RETIREMENT LLC, a California  
limited liability company, VERDE FX  
NEVADA, LLC, a California limited  
liability company, COVENANT  
CAPITAL PARTNERS, a California  
corporation, and STEVEN L.  
HAMILTON, an individual,

Defendants.

Case No. 12-cv-00445-DMS (BLM)

**FINAL JUDGMENT AS TO  
DEFENDANT COVENANT  
CAPITAL PARTNERS**

1 This matter came on for hearing on the Motion of Plaintiff Securities and  
2 Exchange Commission ("Commission") for Entry of Final Judgment Against  
3 Defendant Covenant Capital Partners ("Covenant" or "Defendant"). The Court,  
4 having considered the Commission's Motion, and all other evidence and argument  
5 presented regarding the Motion, and good cause appearing, the Court ORDERS as  
6 follows:

7 The Commission's Motion is GRANTED.

8 Accordingly:

9 I.

10 IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant  
11 and Defendant's agents, servants, employees, attorneys, and all persons in active  
12 concert or participation with them who receive actual notice of this Final Judgment  
13 by personal service or otherwise are permanently restrained and enjoined from  
14 violating Section 5 of the Securities Act of 1933 (the "Securities Act") [15 U.S.C.  
15 § 77e] by, directly or indirectly, in the absence of any applicable exemption:

- 16 (a) Unless a registration statement is in effect as to a security, making use  
17 of any means or instruments of transportation or communication in  
18 interstate commerce or of the mails to sell such security through the  
19 use or medium of any prospectus or otherwise;
- 20 (b) Unless a registration statement is in effect as to a security, carrying or  
21 causing to be carried through the mails or in interstate commerce, by  
22 any means or instruments of transportation, any such security for the  
23 purpose of sale or for delivery after sale; or
- 24 (c) Making use of any means or instruments of transportation or  
25 communication in interstate commerce or of the mails to offer to sell  
26 or offer to buy through the use or medium of any prospectus or  
27 otherwise any security, unless a registration statement has been filed  
28 with the Commission as to such security, or while the registration

1 statement is the subject of a refusal order or stop order or (prior to the  
2 effective date of the registration statement) any public proceeding or  
3 examination under Section 8 of the Securities Act [15 U.S.C. § 77h].

4 II.

5 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that  
6 Defendant and Defendant's agents, servants, employees, attorneys, and all persons  
7 in active concert or participation with them who receive actual notice of this Final  
8 Judgment by personal service or otherwise are permanently restrained and enjoined  
9 from violating Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)] in the offer  
10 or sale of any security by the use of any means or instruments of transportation or  
11 communication in interstate commerce or by use of the mails, directly or  
12 indirectly:

- 13 (a) to employ any device, scheme, or artifice to defraud;  
14 (b) to obtain money or property by means of any untrue statement of a  
15 material fact or any omission of a material fact necessary in order to  
16 make the statements made, in light of the circumstances under which  
17 they were made, not misleading; or  
18 (c) to engage in any transaction, practice, or course of business which  
19 operates or would operate as a fraud or deceit upon the purchaser.

20 III.

21 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that  
22 Defendant and Defendant's agents, servants, employees, attorneys, and all persons  
23 in active concert or participation with them who receive actual notice of this Final  
24 Judgment by personal service or otherwise are permanently restrained and enjoined  
25 from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act  
26 of 1934 (the "Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated  
27 thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of  
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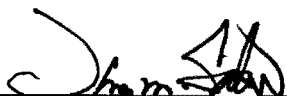
1 interstate commerce, or of the mails, or of any facility of any national securities  
2 exchange, in connection with the purchase or sale of any security:

- 3 (a) to employ any device, scheme, or artifice to defraud;  
4 (b) to make any untrue statement of a material fact or to omit to state a  
5 material fact necessary in order to make the statements made, in the  
6 light of the circumstances under which they were made, not  
7 misleading; or  
8 (c) to engage in any act, practice, or course of business which operates or  
9 would operate as a fraud or deceit upon any person.

10 IV.

11 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this  
12 Court shall retain jurisdiction of this matter for the purposes of enforcing the terms  
13 of this Final Judgment.

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16 Dated: 3-28-13

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20 HON. DANA M. SABRAW  
21 UNITED STATES DISTRICT JUDGE  
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